



26<sup>th</sup> February, 2026

To,  
**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001.

**Script Code: 977216 and 977217**

**Dear Sir,**

**Sub: Notice of Extra-Ordinary General Meeting of the Company**

This is to inform you that the Extra-Ordinary General Meeting of the Company will be held on **Monday, 2<sup>nd</sup> March, 2026 at 11.00 a.m.** at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S G Highway, Khodiyar, Ahmedabad – 382421 at shorter notice. Pursuant to Regulation 51(2) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we are submitting herewith Notice of Extra-Ordinary General Meeting of the Company which is being sent through electronic mode to the Members.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Bilaspur Pathrapali Road Private Limited**

**Rajkumar Shah**  
**Company Secretary and Compliance officer**  
**(Mem no.: A11481)**

Bilaspur Pathrapali Road Private Limited  
"Adani Corporate House"  
Shantigram, Near Vaishno Devi Circle  
S. G. Highway, Khodiyar,  
Ahmedabad 382421  
Gujarat, India  
CIN: U45500GJ2018PTC101970

Tel +91 79 2656 5555  
Fax +91 79 2555 5500  
info@adani.com  
www.adani.com



## NOTICE

NOTICE is hereby given that Extraordinary General Meeting of the Members of **Bilaspur Pathrapali Road Private Limited ("The Company")** will be held on **Monday, 2<sup>nd</sup> March, 2026 at 11.00 a.m.** at the Registered office of the Company Situated at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421 to transact the following business:

### **SPECIAL BUSINESS:**

**To consider and , if thought fit, approve the conversion of company from Private Limited to Public Limited and to pass, with or without modification(s),the following resolution as Special Resolution:**

**"RESOLVED THAT** pursuant to provisions of Section 18 and other applicable provisions, if any, of the Companies Act, 2013 and the rules framed thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) and subject to the approval of Registrar of Companies and other applicable authorities, if any, approval of the Members of the Company be and is hereby accorded for conversion of the Company into a Public Limited Company and consequently, the name of the Company be changed from **"BILASPUR PATHRAPALI ROAD PRIVATE LIMITED "** to **"BILASPUR PATHRAPALI LIMITED"** by deleting the word 'Private' before the word 'Limited', wherever the same appears in the Memorandum and Articles of Association of the Company.

**RESOLVED FURTHER THAT** pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Companies Act, 2013 and the rules framed thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), Clause I of the Memorandum of Association of the Company be substituted with the following clause:

The Name of the Company is  
**" BILASPUR PATHRAPALI LIMITED"**

**RESOLVED FURTHER THAT** pursuant to the provisions of Section 14 and other applicable provisions, if any, of the Companies Act, 2013 and the rules framed thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), new set of Articles of Association of the Company be adopted in place of existing Articles of Association of the Company to be in conformity with the provisions of the Act relating to a Public Limited Company primarily based on the Form of Table F of Schedule I under the Act.

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds and things as may be deemed expedient in order to give effect to the above resolution."

**Date : 28/01/2026**

**Place: Ahmedabad**

**For and on Behalf of the Board of Directors**

**Sd/-**

**Rajkumar Shah**

**Company Secretary and Compliance officer**

**(Mem no.: A11481)**

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**NOTES:**

1. A member entitled to attend and vote at a meeting is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member. The instrument appointing proxy should however be deposited at the registered office of the company not less than forty-eight hours before the commencement of the meeting.
2. All documents referred to in the notice and the explanatory statement requiring the approval of the Members at the Meeting and other statutory registers shall be available for inspection by the Members at the registered office of the Company during office hours on all working days between 11.00 a.m. and 1.00 p.m. on all days except Saturdays, Sundays and public holidays, from the date hereof up to the date of the Annual General Meeting.
3. Explanatory Statement pursuant to the provisions of Section 102(1) of the Companies Act, 2013 is annexed hereto and forms a part of this notice.
4. A Corporate Member intending to send its authorized representatives to attend the Meeting in terms of Section 113 of the Companies Act, 2013 is requested to send to the Company a certified copy of the Board Resolution authorizing such representative to attend and vote on its behalf at the Meeting.
5. Members who have not registered their e-mail address with the Company are requested to register their e-mail address and notify any change thereof to the company so as to enable the Company to send the notices of General Meetings electronically. Members who have already registered their e-mail address with the Company are requested to keep the Company updated of any change therein.

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## **EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013**

### **Item no. 1**

The Company was incorporated on 20<sup>th</sup> April, 2018, as a Private Limited Company which put some restrictions on the Company limiting its scope of working and accordingly, the Board of Directors considered it appropriate to convert the Company from Private Limited Company to Public Limited Company.

As per the provisions of the Companies Act, 2013, the consent of the members by way of special resolution is required for conversion of the Company to a Public Limited Company and also for Alteration of Memorandum and adoption of new Set of Articles to be in conformity with the provisions of the Act relating to a Public Limited Company.

The Board of Directors recommends the resolution for the approval of members of the Company as a Special Resolution.

None of the Directors or any key managerial personnel or any relative of any of the Directors of the Company or the relatives of any key managerial personnel is, in anyway, concerned or interested in the above resolution.

**Date : 28/01/2026**

**Place: Ahmedabad**

**For and on behalf of the Board of Directors**

**Sd/-  
Rajkumar Shah  
Company Secretary and Compliance officer  
(Mem no.: A11481)**



Form No. MGT-11

Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Corporate Identity Number (CIN) : U45500GJ2018PTC101970

Name of the Company : Bilaspur Pathrapali Road Private Limited

Registered Office : Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421, Gujarat

Name of the member(s)	:
Registered address	:
E-mail ID	:
Folio No/ Client	:
DP ID	:

I/We, being the member(s) of ..... Equity Shares of the above named Company, hereby appoint:

1. Name : \_\_\_\_\_  
Address : \_\_\_\_\_  
E-mail ID : \_\_\_\_\_  
Signature : \_\_\_\_\_, or failing  
Him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company, to be held on \_\_\_\_\_ and at any adjournment thereof in respect of such resolution as is indicated below:

Signed this ..... day of ..... 2026  
Signature of Shareholder: \_\_\_\_\_  
Signature of Proxy holder(s): \_\_\_\_\_

Affix Re. 1 Revenue Stamp
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Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the Meeting.

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Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad 382421, Gujarat.



**ATTENDANCE SLIP**

Full name of the member attending

\_\_\_\_\_

Full name of the joint-holder

\_\_\_\_\_

(To be filled in if first named Joint – holder does not attend meeting)

Name of Proxy

\_\_\_\_\_

(To be filled in if Proxy Form has been duly deposited with the Company)

I hereby record my presence at Extra Ordinary General Meeting held at

\_\_\_\_\_, on \_\_\_\_\_, the  
\_\_\_\_\_ 2026 at \_\_\_\_\_ A.M.

Folio No \_\_\_\_\_ DP ID No. \* \_\_\_\_\_ Client ID No.\* \_\_\_\_\_

\* Applicable for members holding shares in electronic form.

No. of Share(s) held \_\_\_\_\_

\_\_\_\_\_  
Member's / Proxy's Signature